Identify & Report Professional

Identify & Report Professional User Manual Rev.B



Chapter 12 Importing Updates US



IF You Have any Questions Phone: 760.650.1255 or Email: Support@InspectionSoftware.com To Index Page



Identify & Report Professional

Importing Updates

In this example we are going to Import three files "Inspection Control.Usr, ISDCNarrative.USR and ISDCNarrative Photos.Usr" From an older version of "Identify & Report Professional v12.05i" to "Identify & Report v12.06ip".





Chapter 12; page 2 of 19





"Records" will change from one to how many Records (Inspections) you have, in this example four.



Next we will unlock "ISDCNarrative.USR" from "Identify & Report Professional v12.05i"



You will need to turn on the Toolbar, by selecting the Toolbar switch in the bottom left corner.



Chapter 12; page 4 of 19



Finely we will unlock "ISDCNarrative Photos.Usr" from "Identify & Report Professional v12.05i"



Chapter 12: page 5 of 19

Check to see that you are at [ISDCNarrative Photos.]



You will need to turn on the Toolbar, by selecting the Toolbar switch in the bottom left corner.



"Records" will change from one to how many Records (Narrative) you have, in this example five.

| Auto Randentify Report v1205r = (ISDCNarrative Photos) | |
|---|----------|
| 😹 File Edit View Jased Format Becords Scripts Window Help | _ 8 × |
| 3 5 5 Fel Fel | |
| Layout: Photos Yew As: | An |
| 📑 To Auto Load Photos Click "Load & Sort Photos" Button, 🛛 To Auto Insert Photos 1-108 Click Icon 🚥 🦷 🕅 | ENU 🕺 |
| The "Total" will be graved out | aved out |

The "Total" will be grayed out. The "Show All" will be grayed out.

Chapter 12; page 6 of 19

You have now unlocked "Inspection Control.Usr, ISDCNarrative.USR and ISDCNarrative Photos.Usr" data files, to be imported to the "Identify & Report Professional Australia" new updated version.

Close "Identify & Report Professional Australia" by clicking on the Red "X"











On the Toolbar select: File \rightarrow Import Records \rightarrow File



The Open File window will open. You are in the New Version of "Identify Report" you need to go to the older version of "Identify Report" Folder.

| Look in | Identify Report Au v12.061 ip rt | - 9 🜶 📂 💷 - | |
|--|-------------------------------------|--|----------|
| Pine | Name | Date modified | Туре |
| | J Extensions | 10/22/2012 5:13 PM | File fol |
| Recent Places | J Microsoft.VC90.CRT | 10/22/2012 5:13 PM | File fo |
| Tarres 1 | Microsoft.VC90.MFC | 10/22/2012 5:13 PM | File fo |
| · · · · · | Microsoft.VC90.MFCLOC | 10/22/2012 5:13 PM | File fo |
| Desktop | 🌗 Photos IdentifyReport Upload Only | 10/22/2012 5:13 PM | File f |
| All and a second se | SASL2 | 10/22/2012 5:13 PM | File f |
| 0-0 | J XTPTrans | 10/22/2012 5:13 PM | File f |
| Libraries | Auto Open Identify & Report.USR | 10/14/2012 9:41 PM | USR |
| | BCData.USR | 10/14/2012 9:41 PM | USR |
| | BCMain.USR | 10/14/2012 9:41 PM | USR |
| Computer | Contact Management.USR | 10/14/2012 9:41 PM | USR |
| | Contact.USR | 10/14/2012 9:41 PM | USR |
| | default rot.USR | 9/28/2012 12:38 PM | USR |
| Network | • | 20 C C C C C C C C C C C C C C C C C C C | |
| | File name: | - | Op |
| | | | - |
| | riles of type. | (, jp/) • | Can |
| | | | |
| ve C:/ | : 📲 Computer | ▼ G p ▷ □ ▼ | |
| | | | |
| | Hard Disk Drives (1) | | |
| Recent Places | Win7 64 Bit (C:) | | |
| | 56.2 GB free of 232 GB | | |
| | Sole on the other of | | |
| Desites | Devices with Removable Storage (1) | | |
| Desktop | | | |
| | DVD KW Drive (D:) | | |

Chapter 12; page 9 of 19

First we will import "Inspection Control.Usr" from "Identify & Report Professional v12.05i"

Find the older version of "Identify Report" in this example we are using "Idendify Report Az v12 05"

| Look in: | 🏭 Win7 64 Bit | : (C:) | - 3 🖉 🗁 🗔 - | |
|---------------|--------------------|------------------------------|--------------------|--------------|
| (Ang | Name | ^ | Date modified | Туре |
| 2 | 📕 1 Identify | 12.05ip | 9/26/2012 3:47 PM | File fol |
| Recent Places | 🍶 adobeTen | ηρ | 5/28/2012 8:37 AM | File fol |
| | 📕 Apache2.2 | | 2/16/2012 7:03 PM | File fol = |
| | Config.Ms | ii 🖌 | 10/23/2012 11:02 | File fol |
| Desktop | Download | | 4/14/2012 1:09 PM | File fol |
| Alian I | 🔒 Idendify R | eport Az v12 05 | 10/22/2012 4:20 PM | File fol |
| 63 | 🌆 Idendity K | eport Az v12 06 | 9/26/2012 12:27 PM | File fol |
| Libraries | 📕 Identify 12 | .05ip | 10/17/2012 1:55 PM | File fol |
| d | 📙 Identify Re | eport Au v12.061 ip rt | 10/22/2012 5:40 PM | File fol |
| | 📙 Identify Re | eport v12.05i Usr | 10/17/2012 2:03 PM | File fol |
| Computer | 🍌 IdentifyRe | port v12.06ip | 10/17/2012 4:59 PM | File fol |
| (3) | A MSOCach | e | 4/23/2012 10:03 AM | File fol |
| | MvSOL | | 3/3/2012 1:20 PM | File fol * |
| Network | • | m | | |
| | File <u>n</u> ame: | | - [| <u>O</u> pen |
| | Files of type: | FileMaker Runtime Files (*.U | JSR;*.fp7) ▼ | Cancel |



Chapter 12; page 10 of 19



The "Import File Mapping" window opens.



Chapter 12; page 11 of 19

"Import Option" window will open.

Make sure the "Perform auto-enter option while importing" box is checked



The "Import Summary" Window will open. Don't need to do anything just click "OK".

| Import Summary | × |
|---|----|
| Import Records Summary: | |
| Total records added / updated: 4 Total records skipped due to errors: 0 Total fields skipped due to errors: 0 Table created: <none></none> | |
| | ОК |

On the Toolbar select: Window \rightarrow Show Window \rightarrow (ISDCNarrative Photos)

| J Identify Report Professional - [Inspection Control] | | | | |
|---|--|--|--------------|----------|
| 🚮 File Edit View Insert Format Records Scripts | Window Help | | | _ 8 × |
| Find Inspect | Show Window Show Window Hide Window Minimize Window | Find Tad's 1 Key 2 (Contact) 3 (ISDCNarrative) | MAIN MENU | Find All |
| Sample Report John Brown • 5 La | Tile Horizontally Shift+F4 Tile ⊻ertically | 4 (Contact Management) 5 (Letters) <u>6</u> (ISDCNarrative Photos) | 4 | Tag |
| DEFAULT REPORT Do Not Use | Arrange Icons | To ORDER | R 🚔 | 🖻 Tag |
| Template 1 • •, | ✓ <u>1</u> Inspection Control | To ORDER | R 📇 | Tag |
| test 12 • • , | | To ORDER | R 🖨 | Tag |

Next we will import "ISDCNarrative.USR" from "Identify & Report Professional v12.05i"

| The "REPORT MENU" Window Check to see that you are at [ISD | v opens. CNarrative] | | |
|---|---|---------|--|
| On the Toolbar select: | | | |
| $File \longrightarrow Import Records \longrightarrow File$ | | | |
| Joentify Report Professiona - [ISDCNarrative] | | | |
| File dit View Insert Format Records Script | Window Help | | _ 8 × |
| Change Parsword Print Setup Print Ctrl+P | Identify & Report Professional Australia Ver.12.061ip Home and Property Inspection Software ® www.Awesim.com.au www.InspectionSoftware.Com © 201-2012 All Rights Reserved | | |
| Import Records File Export Records Folger Save/Send Records As XML Data Source. | EPORT MERU | Summary | MENU SELECT 1. Sub-Floor Yes 2. Exterior Yes |
| Save a Copy As | | | 3. Roof Exterior Yes |
| Exit Ctrl+Q Report # / I.D : | Sample Report Completed : • Ye | s ONo | 4. Roof Space Yes |
| Inspector's Date, Time : | Mr John Brown 22, June 2012 1:30 PM | | 5. Building Site Yes |

Scroll down until you find "ISDCNarrative.USR" and highlight then click "Open"

| Look in: | 🍶 Idendify Re | port Az v12 05 | - 3 👂 📂 🖽 - | |
|---|--------------------|------------------------------|--------------------|--------------|
| (And | Name | * | Date modified | Туре |
| 2 | BCMain. J | SR | 9/12/2012 1:16 PM | USR Fil |
| Recent Places | Contact V | lanagement.USR | 9/12/2012 1:16 PM | USR Fil |
| | Contact. J | SR | 9/12/2012 1:16 PM | USR Fil |
| | Event Mar | agement.USR | 9/12/2012 1:16 PM | USR Fil |
| Desktop | help.USR | | 9/12/2012 1:16 PM | USR Fil |
| | Image_Im | port.USR | 9/12/2012 1:16 PM | USR Fil |
| (1) (1) (1) (1) (1) (1) (1) (1) (1) (1) | Inspection | Control Copy.USR | 9/26/2012 12:27 PM | USR Fil |
| Libraries | Inspection | Control.USR | 10/23/2012 1:17 PM | USR Fil |
| | Isdc Report | t ID.USR | 9/12/2012 1:16 PM | USR Fil |
| | ISDCNaria | tive Photos.USR | 9/26/2012 9:44 AM | USR Fil |
| Computer | []] ISDCNarra | tive.USR | 9/26/2012 9:44 AM | USR Fil |
| ~ | ISDCNIOO | kup.USK | 9/12/2012 1:17 PM | USR Fil |
| | Kev.USR | | 9/12/2012 1:57 PM | USIR Fil |
| Network | • | m | | * |
| | File <u>n</u> ame: | ISDCNarrative.USR | · · · · | <u>O</u> pen |
| | Files of type: | FileMaker Runtime Files (*.U | SR;*.fp7) 🔹 | Cancel |

The Open "Key" window opens. Select "Guest Account" radio button.



The "Import File Mapping" window opens.



"Import Option" window will open.

Make sure the "Perform auto-enter option while importing" box is checked



Keeping them in the original record" radio button is checked.

Then Select "Import"

The "Import Summary" Window will open. Don't need to do anything just click "OK".

| Import Summary | × |
|---|----|
| Import Records Summary: | |
| Total records added / updated: 7 Total records skipped due to errors: 0 Total fields skipped due to errors: 0 Table created: <none></none> | |
| | ОК |

Finely we will import "ISDCNarrative Photos.Usr" from "Identify & Report Professional v12.05i"

| | N FileHaler Ive- (ISOCiarrative) N Ele Edit Wew (next Forgat Broards Scripts Window Help | _ D X _ 6 X |
|----------------------|--|--|
| Select "PHOTOS" icon | Import | Main Menu MENU SELECT FOUNDATION EXTERIOR ROOF & ATTIC No |
| | Report # / I.D : Samp070612 Completed : NO Client Name : Mr Sample Name FIND Date, Time : Thursday, July 12, 2012 9:00 AM | CHIMNEY & F.P. No INTERIOR No KITCHEN No |
| | Address: 42311 Circuel Cavinara, Murrieta, Ca, 92562 Buyers Agent: Smith Donald, Office: Re-Max Associates Sellers Agent: Smith Donald, Office: Re-Max Associates Inspector: Inspectors Name Send via | BATHROOMS No PLUMBING No ELECTRICAL Yes |
| | YouSendit | HEATING & AC No GARAGE No LAUNDRY Yes |
| | Edit Introduction Edit Legend Default Setup / Edit Disclamer's Text MS Word Back-Up | POOL & SPA Yes COMMENTS Yes OTHER SYSTEMS Yes |
| | Image Work Sheet's Report Contract Contract Same Image Image | Photos Concer |

Chapter 12; page 15 of 19

The Photo Library Window opens.

| Check to see that you are at [15D Civanative] | |
|--|---------------|
| On the Toolbar select: | |
| $File \longrightarrow Import Records \longrightarrow File$ | |
| av Identify Report Professiona - ISDCNarrative Photos | |
| File Edit View Insert Format Records Scripts Window Help | _ <i>8</i> × |
| Eile Option: Change Pa sword | |
| Print Setup n Drint Unspection Date: 06/22/12 | MENU |
| Import Records <u>File</u> 4 5 6 | Print |
| L Export Records Folder | Print Preview |
| Send | pility |
| Save a Copy As | Print |
| Exit Ctrl+Q | INSPECTION |
| | AUTO |

Scroll down until you find "ISDCNarrative Photos.Usr" and highlight then click "Open"

| Open File Look in Idendify Recent Places Desktop Libraries Document | | | |
|--|------------------------------|--------------------|-----------|
| Look in ldendify Recent Places Desktop Libraries Libraries Look in ldendify Name Contact Event M Contact Event M Lep.US Inspect IsDCNa | | | × |
| Recent Places Recent Places Desktop Libraries Libraries Name Contact Revent N Relp.US Inhage Inspect Ispect | Report Az v12 05 | • G 👂 📂 🖽 • | |
| Recent Places Contact Recent Places Event N Nelp.US Desktop Inspect Inspect Libraries ISDCNa | * | Date modified | Туре 🔺 |
| Recent Places Event M Libraries Libraries | t.USR | 9/12/2012 1:16 PM | USR Fil |
| Desktop Inspect | lanagement.USR | 9/12/2012 1:16 PM | USR Fil |
| Desktop Inspect Inspect Inspect Isdc Re Libraries ISDCNa | R | 9/12/2012 1:16 PM | USR Fil |
| Desktop Inspect | Import.USR | 9/12/2012 1:16 PM | USR Fil |
| Libraries | ion Control Copy.USR | 9/26/2012 12:27 PM | USR Fil |
| Libraries | ion Control.USR | 10/23/2012 1:17 PM | JSR Fil |
| Libraries ISDCNa | oort ID.USR | 9/12/2012 1:16 PM | JSR Fil |
| | rrative Photos.USR | 9/26/2012 9:44 AM | USR Fil = |
| | rrative.USK | 9/26/2012 9:44 AM | USR Fil |
| ISDCNI | ookup.USR | 9/12/2012 1:17 PM | USR Fil |
| Computer Key.US | { | 9/12/2012 1:57 PM | USR Fil |
| Letters. | USR | 9/12/2012 1:17 PM | USR Fil |
| Narrativ | /e DefaultReport.USR | 9/12/2012 1:17 PM | USR Fil 🍸 |
| Network | | | |
| File <u>n</u> ame: | ISDCNarrative Photos.USR | | Open |
| Files of type: | FileMaker Runtime Files (*.U | JSR;*.fp7) 🔹 | Cancel |
| | | | |
| | | | |
| | | | .4 |

The Open "ISDCNarrative Photos" window opens. Select "Guest Account" radio button.



Chapter 12; page 16 of 19

There are three very important selections to be made.



"Import Option" window will open.

Make sure the "Perform auto-enter option while importing" box is checked



Chapter 12; page 17 of 19

The "Import Summary" Window will open. Don't need to do anything just click "OK".

| · · · · · · · · · · · · · · · · · · · |
|---------------------------------------|
| |
| ОК |
| |





Chapter 12; page 18 of 19

Congratulations you have "Imported Updates"

> Very important: You must Exit Identify & Report Professional Australia before you copy any files to or from the iPad.



IF You Have any Questions Phone: 760.650.1255 or Email: Support@InspectionSoftware.com

Chapter 12; page 19 of 19